

**CONSENT FORM**

I/We hereby give our consent to American Tenant Services c/o Investment Concepts, Inc., to obtain any and all information concerning our employment, checking and/or savings accounts, obtain a credit report and/or a criminal background check, and verify all other matters which they may require.

Also attached is a copy of each individual's identification card and social security card.

This form may be reproduced or photocopied and that copy shall be as effective consent as the original, which I/we have signed.

\_\_\_\_\_  
PRINT NAME:

\_\_\_\_\_  
DATE OF BIRTH

\_\_\_\_\_  
SIGNATURE:

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PRINT NAME:

\_\_\_\_\_  
DATE OF BIRTH

\_\_\_\_\_  
SIGNATURE:

\_\_\_\_\_  
DATE

I hereby certify this to be a true and correct copy of the original

By: \_\_\_\_\_  
Investment Concepts, Inc.

SUBJECT PROPERTY NAME: \_\_\_\_\_

SUBJECT ADDRESS & SUITE: \_\_\_\_\_

\_\_\_\_\_

### Financial Statement

(Please complete in detail)

Full Name \_\_\_\_\_ D.O.B. \_\_\_\_\_

Social Sec. No. \_\_\_\_\_ Home Phone \_\_\_\_\_

Spouse's First Name \_\_\_\_\_ D.O.B. \_\_\_\_\_

Spouse's Social Sec. No. \_\_\_\_\_

Present Address \_\_\_\_\_  
No. & Street City St.

How long there \_\_\_\_\_ Occupation \_\_\_\_\_  
(Years) (Mos.)

Name & Address of Current Employer \_\_\_\_\_

Business Phone \_\_\_\_\_

Driver's License \_\_\_\_\_ State \_\_\_\_\_ Driver's License \_\_\_\_\_ State \_\_\_\_\_  
(Spouse's)

Financial Condition as of \_\_\_\_\_ 19 \_\_\_\_\_  
 (This date must be within one year of/and prior to the date of the loan)

Assets	Amount	Liabilities	Amount
Cash on Hand:		Notes Payable to Banks (detail)	
Cash in Banks (detail)			
Cash Available, Other:		Accounts Payable	
		Notes Payable to Others (detail)	
Accounts Receivable – Good			
Notes Receivable – Good (detail)			
		Income Tax Payable	
		Unpaid Taxes & Interest	
Due from Relatives			
Listed Stocks & Bonds (itemize on reverse)		Mortgages or Liens on Real Estate (itemize on reverse)	
Unlisted Stocks & Bonds (itemize on reverse)			
Real Estate & Buildings (itemize on reverse)		Loans on Life Insurance	
Mortgages & Trust Deeds (itemize on reverse)		Installment Contracts & Chattel Mortgages	
Cash Value Life insurance			
Automobile Make: _____ Yr: _____		Other Liabilities (detail)	
Personal Property			
Other Assets (detail)		Total Liabilities	\$
		NET WORTH	\$
Total:	\$	Total	\$
Total Annual Income		Total Annual Expenditures	
Salary	\$	Property Taxes & Assessments	\$
Securities	\$	Federal & State Income Taxes	\$
Rentals – Gross	\$	Mortgage Payments & Interest	\$
Business	\$	Other Contract Payments	\$
Otherwise	\$	Insurance	\$
	\$	Living Expenses	\$
<b>TOTAL INCOME</b>	<b>\$</b>	<b>TOTAL EXPENDITURES</b>	<b>\$</b>

Life Insurance \$ \_\_\_\_\_ Payable to \_\_\_\_\_ In which companies? \_\_\_\_\_

Auto Liability Insurance? \_\_\_\_\_ Have you ever been in Bankruptcy? \_\_\_\_\_

What Contingent Liabilities? (Endorsements, Surety, Judgements, Suits) \_\_\_\_\_

This financial statement as executed by the undersigned is a full, correct, and complete financial statement of the undersigned is prepared prior to and submitted for the purpose of obtaining a lease from Investment Concepts, Inc. and is executed under penalty of perjury.

Date signed \_\_\_\_\_ 19 \_\_\_\_\_ (Sign here) \_\_\_\_\_ (Sign here) \_\_\_\_\_

**REAL ESTATE – Title stands in name of:**

Legal Description Street Address & Type of Improvements	Value of Property	Amount of Encumbrance	Encumbrance Owing to	How Payable	Gross Income
Total	\$	\$			\$

Has Homestead been declared? \_\_\_\_\_ Insurance coverage? \_\_\_\_\_

**STOCKS & BONDS – Standing in Name of:**

Number of Shares or Face Value of Bonds	Description	Where Listed	Present Market value	Amount Pledged
	Total		\$	\$

**MORTGAGES & TRUST DEEDS OWNED- Standing in name of:**

Name of Payor	Street address & type of Improvements	Unpaid Balance	How payable	1 <sup>st</sup> or 2 <sup>nd</sup> Lien	Value of property
	Total	\$		\$	\$

**REAL ESTATE-Title stands in name of:**

Legal Description, Street Address & type of improvements	Date of Acquisition	Original Purchase price	Original Down payment	Amount of Indebtedness Incurred or assumed
	Total	\$	\$	\$

**MORTGAGES & TRUST DEEDS OWNED – Standing in name of:**

Name of Payor	Street Address & Type of Improvements	Date of Acquisition	Purchase Price	Amount of indebtedness incurred or assumed
	Total		\$	\$

Include actual cash payment, basis of any real or personal property exchanged or received, and the indebtedness incurred or assumed in connection with this acquisition.

**NON-LISTED SECURITIES- Standing in name of:**

Number of Shares	Description	Date of Acquisition	Purchase price	Present Market value	Amount Pledged
	Total		\$	\$	\$

A financial statement is attached on any company in which I (we) hold non-listed securities representing more that 25% of the total equity of same.

Name of Applicant: \_\_\_\_\_

Date of Application \_\_\_\_\_

**BANK REFERENCES / ACCOUNTS:**

1.) BANK: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:

- a. Personal ( )                      Business ( )  
b. Checking( )                      Savings ( )                      Other ( )

Account in your personal name: Yes ( )                      No: ( )

If not, in what name: \_\_\_\_\_

Current Balance: \$ \_\_\_\_\_

2.) BANK: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:

- a. Personal ( )                      Business ( )  
b. Checking( )                      Savings ( )                      Other ( )

Account in your personal name: Yes ( )                      No: ( )

If not, in what name: \_\_\_\_\_

Current Balance: \$ \_\_\_\_\_

3.) BANK: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:

- a. Personal ( )                      Business ( )  
b. Checking( )                      Savings ( )                      Other ( )

Account in your personal name: Yes ( )                      No: ( )

If not, in what name: \_\_\_\_\_

Current Balance: \$ \_\_\_\_\_

4.) BANK: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:

- a. Personal ( )                      Business ( )  
b. Checking( )                      Savings ( )                      Other ( )

Account in your personal name: Yes ( )                      No: ( )

If not, in what name: \_\_\_\_\_

Current Balance: \$ \_\_\_\_\_

5.) BANK: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account:

- a. Personal ( )                      Business ( )  
b. Checking( )                      Savings ( )                      Other ( )

Account in your personal name: Yes ( )                      No: ( )

If not, in what name: \_\_\_\_\_

Current Balance: \$ \_\_\_\_\_

Page 5 of application:

Name of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_

**LANDLORD REFERENCES:**

(Please list prior business location with the most recent first.)

1.) Name of business: \_\_\_\_\_

Landlord: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address of the business at that location: \_\_\_\_\_

\_\_\_\_\_

How many years at that location: \_\_\_\_\_ From: \_\_\_\_\_ 19\_\_\_\_ to \_\_\_\_\_ 19\_\_\_\_

Was the Lease in your name personally: ( ) Yes ( ) No

If not, in whose name: \_\_\_\_\_

2.) Name of business: \_\_\_\_\_

Landlord: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address of the business at that location: \_\_\_\_\_

\_\_\_\_\_

How many years at that location: \_\_\_\_\_ From: \_\_\_\_\_ 19\_\_\_\_ to \_\_\_\_\_ 19\_\_\_\_

Was the Lease in your name personally: ( ) Yes ( ) No

If not, in whose name: \_\_\_\_\_

3.) Name of business: \_\_\_\_\_

Landlord: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address of the business at that location: \_\_\_\_\_

\_\_\_\_\_

How many years at that location: \_\_\_\_\_ From: \_\_\_\_\_ 19\_\_\_\_ to \_\_\_\_\_ 19\_\_\_\_

Was the Lease in your name personally: ( ) Yes ( ) No

If not, in whose name: \_\_\_\_\_

4.) Name of business: \_\_\_\_\_

Landlord: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address of the business at that location: \_\_\_\_\_

\_\_\_\_\_

How many years at that location: \_\_\_\_\_ From: \_\_\_\_\_ 19\_\_\_\_ to \_\_\_\_\_ 19\_\_\_\_

Was the Lease in your name personally: ( ) Yes ( ) No

If not, in whose name: \_\_\_\_\_

5.) Name of business: \_\_\_\_\_

Landlord: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Address of the business at that location: \_\_\_\_\_

\_\_\_\_\_

How many years at that location: \_\_\_\_\_ From: \_\_\_\_\_ 19\_\_\_\_ to \_\_\_\_\_ 19\_\_\_\_

Was the Lease in your name personally: ( ) Yes ( ) No

If not, in whose name: \_\_\_\_\_

Name of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_

**VENDOR REFERENCES:**

1.) Vendor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Credit Limit: \_\_\_\_\_

- a. Personal ( )                      b. Business ( )

2.) Vendor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Credit Limit: \_\_\_\_\_

- a. Personal ( )                      b. Business ( )

3.) Vendor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Credit Limit: \_\_\_\_\_

- a. Personal ( )                      b. Business ( )

**PERSONAL REFERENCES:**

1.) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

How many years known: \_\_\_\_\_

2.) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

How many years known: \_\_\_\_\_

3.) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

How many years known: \_\_\_\_\_